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Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11 (Lead Case) (Jointly Administered)

**SECOND NOTICE OF CONTINUED HEARING ON
DEBTORS' MOTION FOR ENTRY OF ORDERS
(I) APPROVING TERMS OF, AND DEBTORS'
ENTRY INTO AND PERFORMANCE UNDER, EXIT
FINANCING COMMITMENT LETTERS AND
(II) AUTHORIZING INCURRENCE, PAYMENT
AND ALLOWANCE OF RELATED FEES AND/OR
PREMIUMS, INDEMNITIES, COSTS AND
EXPENSES AS ADMINISTRATIVE EXPENSE
CLAIMS**

[Re: Dkt No. 4446]

Date: January 7, 2020
Time: 10:00 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: December 31, 2019
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)
with the United States Bankruptcy Court for the Northern District of California (San Francisco
Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that on October 23, 2019, the Debtors filed the
6 *Debtors’ Motion for Entry of Orders (i) Approving Terms of, and Debtors’ Entry into and*
7 *Performance Under, Exit Financing Commitment Letters and (ii) Authorizing Incurrence, Payment*
8 *and Allowance of Related Fees and/or Premiums, Indemnities, Costs and Expenses as Administrative*
9 *Expense Claims* [Dkt. No. 4446] (the “**Exit Financing Motion**”). Concurrently with the Exit
10 Financing Motion, the Debtors filed a notice of hearing [Dkt No. 4451], which stated that: (1) the
11 hearing before the Bankruptcy Court on the Exit Financing Motion was scheduled for November 13,
12 2019, at 10:00 a.m. (Pacific Time) (the “**November 13 Omnibus Hearing**”); (2) any oppositions or
13 responses to the Exit Financing Motion must be in writing, filed with the Bankruptcy Court, and
served on the counsel for the Debtors at the above-referenced addresses so as to be received by no
later than 4:00 p.m. (Pacific Time) on November 6, 2019 (the “**Objection Deadline**”); (3) all
oppositions and responses must be filed and served pursuant to the *Second Amended Order*
Implementing Certain Notice and Case Management Procedures entered on May 14, 2019 [Dkt
No. 1996] (“**Case Management Order**”); and (4) any oppositions or responses must be served on all
“Standard Parties” as defined in paragraph 5 of the Case Management Order.

14 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Exit Financing Motion was
15 previously continued from the November 13 Omnibus Hearing to December 17, 2019 (the
16 “**December 17 Omnibus Hearing**”). The Objection Deadline was extended to December 10, 2019
at 4:00 p.m. (Pacific Time).

17 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Exit Financing Motion has
18 been further **continued** from the December 17 Omnibus Hearing to January 7, 2020, at 10:00 a.m.
19 (Pacific Time), in the courtroom of the Honorable Dennis Montali, United States Bankruptcy Judge,
Courtroom 17, 16th Floor, 450 Golden Gate Avenue, San Francisco, California 94102. The
Objection Deadline is extended to December 31, 2019 at 4:00 p.m. (Pacific Time).

20 **PLEASE TAKE FURTHER NOTICE** that copies of the Exit Financing Motion and its
21 supporting papers can be viewed and/or obtained: (i) by accessing the Court’s website at
22 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
23 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
24 Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for
U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
25 pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
Bankruptcy Court’s website.

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1 Dated: December 6, 2019

2 **WEIL, GOTSHAL & MANGES LLP**
3 **CRAVATH, SWAINE & MOORE LLP**
4 **KELLER & BENVENUTTI LLP**

5 /s/ Thomas B. Rupp

6 Thomas B. Rupp

7 *Attorneys for Debtors and Debtors in Possession*